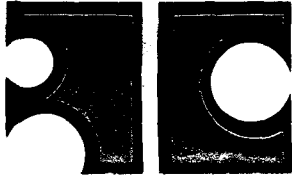


the first citizens state bank



RECORDATION NO. 14297-B Filed 1425

May 22, 1984 JUN 1 1984 - 9 05 AM

INTERSTATE COMMERCE COMMISSION

Miss Mildred Lee
Room 2303
Interstate Commerce Commission
12th Constitutional Avenue, N. W.
Washington, D. C. 20423

Attn: Miss Davis

Re: Southeastern Wisconsin Transportation Corporation

Dear Miss Lee:

Please find enclosed a listing of 9 Diesel locomotives owned and operated by the above-named corporation. By referring to your records, you will recall that we have previously filed with the Interstate Commerce Commission two General Business Security Agreements dated 3-22-84, Recordation #14297 & 14297A, two General Business Security Agreements dated 12-1-83, Recordation #14204 and 14205, and Chattel Security Agreement dated 12-1-83, Recordation #14207, which list as collateral those engine numbers listed on the enclosed sheet.

We ask that you include this more detailed description of the nine locomotives with the previous filings under Southeastern Wisconsin Transportation Corporation as further identification in these filings.

If you have any questions in regard to this matter, please feel free to contact the undersigned.

With best regards,

James K. Caldwell
President

JKC:slm

Enclosure



SINCE 1863 414 / 473-2112
CORNER OF SECOND AND MAIN / WHITEWATER, WISCONSIN 53190

WHITEWATER LAKE BRANCH

Corner of County Trunk P and Kettle Moraine Drive

SCHEDULE OF LOCOMOTIVES

REGISTRATION NO. 14897-B Filed 1955

JUN 1 1954 - 9 05 AM

NINE (9) FAIRBANKS 1200 HP DIESEL ELECTRIC LOCOMOTIVES

INTERSTATE COMMERCE COMMISSION

<u>UNIT #</u>	<u>YEAR</u>	<u>SERIAL NUMBER</u>	<u>AMOUNT OF INSURANCE</u>
10 ✓	1953 ✓	866596RB	\$65,000.
736 ✓	1952 ✓	970906	\$55,000.
781 ✓	1953 ✓	FM10L328	\$65,000.
750 ✓	1952 ✓	970413	\$65,000.
753 ✓	1953 ✓	FM12LA29	\$65,000.
782	1953 ✓	FM10L329	\$65,000.
783	1948 ✓	FM10L330	\$65,000.
755 ✓	1945 ✓	1009	\$65,000.
769 ✓	1945 ✓	1013	\$65,000.
		TOTAL	\$580,000.

COUNTY OF WALWORTH)

Dated at Whitewater, Wisconsin, this 23rd day of May, 1984.

Subscribed and sworn to before
me this 23rd day of May, 1984.

Mary E. Kaster
Mary E. Kaster, Notary Public
Walworth County, Wisconsin
My commission expires 4-17-88.